HKRSA x Metro Finance FM104

RETIREMENT PLANNING AND EDUCATION PROGRAMME 2024
退「優」法則

The Hong Kong Retirement Schemes Association (HKRSA) is collaborating with Metro Finance for the second time to launch a new series of radio programs focusing on retirement planning and education. The aim is to bring awareness about pre- and post-retirement planning and promote financial literacy among the general public in Hong Kong.

Starting from 18 April 2024, the weekly Thursday, a 30-minute radio program (re-run every Sunday) entitled 退 「優」法則 will be broadcasted in Cantonese on Metro Finance FM104 (our media partner). The topics are:

Episode	Date	Topics
1	18 Apr	制定退休計劃莫遲疑 (Think Long term and Start Early)
2	25 Apr	如何合理規劃退休計劃? (Financial Planning and Retirement Planning Solution)
3	2 May	利率環境衝擊退休金? (How to Cope with Rising Interest Rates and Inflation)
4	9 May	如何建構合適的退休金組合? (How to Build Engagement)
5	16 May	退休保障新趨勢 (HK Retirement Protection Landscape & Global Pension Market Development)
6	23 May	FinTech 新世代-未來的退休理財規劃 (ABC of Fintech and Further of Fintech)
7	30 May	MPF 必修課- 如何比較與規劃? (How to Evaluate and Compare MPF Schemes)

Each episode will feature a guest speaker who will give a diverse and balanced view on each of the above topics. A timetable of episodes and guest speakers is provided in the overleaf. Do tune in and listen to each episode. Recording will also be available on www.metroradio.com.hk, Metro Broadcast Corporation Limited App and HKRSA website www.hkrsa.org.hk

Metro Finance FM104:退「優」法則

https://www.metroradio.com.hk

Starting from 18 Apr 2024 at 7:30 – 8:00 pm for
7 consecutive Thursdays
(re-run every Sunday at 11:30 pm – 12:00 am)

制定退休計劃莫遲疑

Episode 1

18 Apr 2024

Patrick CHAN

VP of Product, Sales & Marketing
Taikang Asset Management
(Hong Kong) Company Limited

陳浩明

產品及銷售部副總裁

泰康資產管理(香港)有限公司

如何合理規劃退休計劃?

Episode 2

25 Apr 2024

Ferdinand CHEUK, CFA

Senior VP & Portfolio Manager
Templeton Global Equity Group
Franklin Templeton Investments
(Asia) Limited Hong Kong

卓兆源, CFA

高級副總裁及基金經理
鄧普頓環球股票團隊
富蘭克林鄧普頓投資(亞洲)
有限公司 香港

利率環境衝擊退休金?

Episode 3

2 May 2024

Anthony YUNG

Head of Hong Kong Institutional &
Pension Business
Invesco

容啟寶

香港機構業務及退休業務部總監

景順投資管理有限公司

如何建構合適的退休金組合?

Episode 4

9 May 2024

Jack CHEN

Investment Director
China Asset Management
(Hong Kong) Limited

陳俊偉

投資總監

華夏基金(香港)有限公司

退休保障新趨勢

Episode 5

16 May 2024

Roger LAU

Head of Retirement Business
Hong Kong Schroders

劉以浩

香港退休業務主管

施羅德投資

FinTech 新世代-未來的退休理財規劃

Episode 6

23 May 2024

Elaine WONG, CFA, CAIA

VP of Hong Kong & Macau
Institutional Business
Wellington Management HK Ltd

黃美玲, CFA, CAIA

香港及澳門機構業務副總裁

威靈頓管理香港有限公司

MPF 必修課- 如何比較與規劃?

Episode 7

30 May 2024

Albert LEUNG

Director of Hong Kong Institutional
Allianz Global Investors
Asia Pacific Limited

梁德銓

香港機構業務董事

安聯環球投資亞太有限公司